



**The City Legal
Information Group**

EQUITY OFFERINGS (Part II)

Thursday 13th October 2011 at 6.30pm

CLIG is pleased to present a seminar on the topic of equity offerings presented by Roland Peters of Perfect Information.

This seminar builds on the Equity Offerings seminar which CLIG ran in 2010. This seminar will provide a refresher of the basics and then look at specific features of deals to give an insight into equity offering circulars and how they are structured. Items covered will include:

- Over-allotment options
- Conditional dealings
- Underwriting agreements
- Fees and commissions
- Warrants

There will be an opportunity to network over a glass of wine after the seminar.

Date: Thursday 13th October 2011

Time: 6.30pm - 8.30pm

Venue: Ashurst LLP, Broadwalk House, 5 Appold Street, London, EC2A 2HA
http://www.ashurst.com/contact.aspx?id_Content=99

Cost: £10 for members, £20 for non-members

To register please send a cheque, made payable to City Legal Information Group for £10 / £20 and your details added to the form below to: Dunstan Speight, Berwin Leighton Paisner LLP, Adelaide House, London Bridge, London EC4R 9HA.

Please note: No tickets will be issued. Your place at this event will be confirmed by email.

I would like to attend the Equity offerings seminar on 13th October. I enclose a cheque for £10 / £20 [delete as appropriate]

Name:

Organisation:

Address:

Tel:Email: